

Student Asset Verification Worksheet 2023-2024

Student's name: _____ ID# _____

Your Tax Return Transcript indicated that you have assets. Because your FAFSA was selected for verification, the school is required to verify this information. Please read instructions below to accurately complete this form.

Instructions: The information below should reflect your (and your spouse's if applicable) current assets. Please report information based on the current value and net worth of the asset on the date in which the FAFSA was submitted.

Total current value of cash, savings, and checking accounts: \$ _____

Current Net Worth of Investments:

Real Estate: Do not include primary residence unless you are renting out a portion of your home.

A. List value of rental or vacation property below. (Use reverse side if necessary)

	Property location	Value	% Ownership
1.	_____	\$ _____	_____
2.	_____	\$ _____	_____
3.	_____	\$ _____	_____

B. List all debt/money owed against asset above.

	Property Location	Debt/Mortgage
1.	_____	\$ _____
2.	_____	\$ _____
3.	_____	\$ _____

Total Real Estate Net Worth [value (A) minus debt (B)] \$ _____

Other Investments: \$ _____

(ie: Stocks, bonds, mutual funds, money-market funds, trust funds, CDs, and commodities, etc.)

Current Net Worth of your Business (*Do not include if you have less than 100 employees)

C. List all of the tangible assets of the business. (Use reverse side if necessary)

	Item	Value
1.	_____	\$ _____
2.	_____	\$ _____

D. List all of the debt/money owed against the assets listed in section A.

	Item	Debt
1.	_____	\$ _____
2.	_____	\$ _____

Total business asset net worth [value (C) minus debt (D)] \$ _____

Current Net Worth of your investment farm. \$ _____

By signing below, we certify that the information provided above is complete and accurate.

Student's signature: _____ Date: _____